

Exhibit E

Estimated Staffing and Budget Plan

**STAFFING PLAN FOR SULLIVAN & CROMWELL LLP, COUNSEL TO THE
DEBTORS AND DEBTORS-IN-POSSESSION,
FOR THE PERIOD AUGUST 1, 2023 THROUGH OCTOBER 31, 2023**

TIMEKEEPER CATEGORY	NUMBER OF TIMEKEEPERS EXPECTED TO WORK ON THE MATTER DURING THE APPLICATION PERIOD ⁽¹⁾	RANGE OF RATES
Partners	55	\$1,595.00-\$2,165.00
Associates	125	\$775.00-\$1,475.00
Non-Legal Personnel	95	\$425.00-\$595.00

(1) Estimate is for total number of timekeepers billing any substantial number of hours to matter (not F.T.E.s).

(2) Includes clerks, legal analysts and eDiscovery professionals.

**ESTIMATED BUDGET FOR SULLIVAN & CROMWELL, COUNSEL
TO THE DEBTORS AND DEBTORS-IN-POSSESSION,
FOR THE PERIOD AUGUST 1, 2023 THROUGH OCTOBER 31, 2023**

PROJECT CATEGORY	ESTIMATED HOURS¹	ESTIMATED FEES²	HOURS BILLED	FEES SOUGHT
ASSET ANALYSIS AND RECOVERY	2,250.00	\$2,598,750.00	1,368.20	\$1,875,987.50
ASSET DISPOSITION	3,600.00	\$4,158,000.00	2,374.40	\$3,202,935.50
ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS	300.00	\$346,500.00	40.50	\$36,844.00
AVOIDANCE ACTION ANALYSIS	5,400.00	\$6,237,000.00	5,948.40	\$7,750,840.50
BUSINESS OPERATIONS	1,050.00	\$1,212,750.00	568.90	\$814,000.00
CASE ADMINISTRATION	525.00	\$606,375.00	134.10	\$255,661.50
CLAIMS ADMINISTRATION AND OBJECTIONS	1,200.00	\$1,386,000.00	431.40	\$609,383.00
CORPORATE GOVERNANCE AND BOARD MATTERS	900.00	\$1,039,500.00	185.90	\$288,828.00
EMPLOYEE BENEFITS AND PENSIONS	225.00	\$259,875.00	58.40	\$74,338.00

¹ Estimated hours represent high-end of S&C's estimates of hours during the interim fee period.

² Estimated fees represent high-end of S&C's estimates of fees during the interim fee period.

PROJECT CATEGORY	ESTIMATED HOURS ¹	ESTIMATED FEES ²	HOURS BILLED	FEES SOUGHT
EMPLOYMENT AND FEE APPLICATIONS (S&C)	750.00	\$866,250.00	215.50	\$258,493.50
EMPLOYMENT AND FEE APPLICATIONS (OTHERS)	300.00	\$346,500.00	185.00	\$227,856.50
FINANCING AND CASH COLLATERAL	45.00	\$51,975.00	-	\$0.00
OTHER LITIGATION	1,800.00	\$2,079,000.00	1,408.80	\$1,991,800.00
MEETINGS AND COMMUNICATIONS WITH CREDITORS	450.00	\$519,750.00	211.90	\$391,010.50
NON-WORKING TRAVEL	150.00	\$173,250.00	24.90	\$22,983.20
PLAN AND DISCLOSURE STATEMENT	1,800.00	\$2,079,000.00	1,201.50	\$1,551,707.50
RELIEF FROM STAY AND ADEQUATE PROTECTION	120.00	\$138,600.00	145.20	\$205,205.50
TAX	1,800.00	\$2,079,000.00	521.90	\$865,158.50
VALUATION	0.00	-	2.60	\$1,430.00
DISCOVERY	15,000.00	\$17,325,000.00	4,278.30	\$3,540,550.00
HEARINGS	150.00	\$173,250.00	35.30	\$69,666.50
FIRST AND SECOND DAY MOTIONS	60.00	\$69,300.00	-	\$0.00
CLAIMS INVESTIGATION	150.00	\$173,250.00	-	\$0.00
GENERAL INVESTIGATION	1,650.00	\$1,905,750.00	878.20	\$1,242,397.50
SCHEDULES, SOFAS AND REPORTING	90.00	\$103,950.00	31.50	\$60,137.50
OTHER MOTIONS/APPLICATIONS	900.00	\$1,039,500.00	994.60	\$1,221,057.00
TIME ENTRY REVIEW	2,100.00	-	957.40	\$0.00
BUDGETING	30.00	\$34,650.00	-	\$0.00
GENERAL REGULATORY	1,500.00	\$1,732,500.00	124.00	\$200,388.00
BAHAMAS MATTERS	1,950.00	\$2,252,250.00	487.00	\$775,949.50
FOREIGN DEBTOR MATTERS	1,950.00	\$2,252,250.00	651.50	\$1,044,778.50
COORDINATION WITH FOREIGN PROCEDURES	300.00	\$346,500.00	21.40	\$43,941.00
COORDINATION IN OTHER BANKRUPTCIES	2,250.00	\$2,598,750.00	373.80	\$500,987.50
INVESTIGATIVE REPORTS	2,250.00	\$2,598,750.00	1,106.10	\$1,354,123.00
CYBER ISSUES	2,014.80	\$3,074,605.20	839.50	\$1,281,085.50
Total	55,009.80	\$61,858,330.20	25,806.10	\$31,759,524.70